

AARP TAX-AIDE PROGRAM

FREE TAX HELP – for taxpayers with low-to-moderate income, with special attention to those age 60 and older.

PLEASE BRING THE FOLLOWING:

- Copy of last year's income tax return(s) **REQUIRED**
- W-2 forms from each employer
- Unemployment compensation statements
- SSA-1099 form if you were paid Social Security benefits
- All 1099 forms (1099-INT; 1099-DIV; 1099-B, etc.) showing interest and/or dividends and documentation showing original purchase price of sold assets
- 1099-misc. showing any miscellaneous income
- 1099-R form if you received a pension or annuity
- All forms indicating federal income tax paid
- Dependent care provider information (name, employer, ID, Social Security number)
- All receipts or canceled checks if itemizing deductions
- Social Security cards or other official documentation for yourself and all dependents

Tax Aide will be available every Tuesday beginning February 4, 2014 and ending April 15, 2014 - at the Kulick Center. Up to 25 clients per day will be seen on a first-come, first-served basis, beginning with those who are in line at the door. **THE KULICK CENTER DOES NOT OPEN UNTIL 9:30 a.m.** Those who choose to wait in line before 9:30 should dress properly for the cold weather. If you are unable to come to the Ferndale Kulick Center on Tuesdays, or if medical reasons prohibit you from waiting for long periods of time, please call Barbara Turner at (248) 544-6767, for other alternatives. Electronic filing will be used to insure accuracy and provide refunds in the quickest possible time. If you file jointly with your spouse, both parties must be available in order to file the tax return. Tax Aide assistance is limited by the training provided to the AARP Tax counselors. Therefore, if your return is complex you may be asked to go to a tax professional.

(www.aarp.org/taxaide or call toll-free 1-888-227-7669)

Priority service will be provided to taxpayers based on the Tax Counseling for the Elderly Program's legislative intent. This is in no way a violation of Title VI as described below:

Under no circumstances will the Internal Revenue Service tolerate discriminatory treatment of taxpayers by its employees, or individuals who volunteer or work at Volunteer Income Tax Assistance (VITA) and Tax Counseling for the Elderly (TCE) sites. No taxpayer shall be subject to discrimination on the basis of sex, race, color, national origin, reprisal, disability or age in educational programs or activities supported by the Department of the Treasury – Internal Revenue Service. Taxpayers with a disability may require a reasonable accommodation in order to participate or receive the benefits of a program or activity supported by the Department of the Treasury – Internal Revenue Service. Site Coordinators and Managers are responsible for ensuring that requests for reasonable accommodation are granted when the request is made by a qualified individual with a disability. If a qualified taxpayer believes that he or she has been discriminated against based on sex, race, color, national origin, disability, reprisal or age, they can file a complaint with the Department of the Treasury – Internal Revenue Service. All written complaints should be sent to: Director, Civil Rights Division, Internal Revenue Service, 1111 Constitution Avenue NW, Rm. 2413, Washington, DC 20224. For all inquiries concerning taxpayer civil rights, contact us at the address referenced above, or e-mail at eeo.external.civil.rights@irs.gov.

AARP Foundation Tax-Aide is offered in conjunction with the IRS.